

Back to the future: Innovations to overcome transformation and gene editing bottlenecks

*Steve Strauss and Greg Goralogia
Department of Forest Ecosystems and Society
Oregon State University, USA*



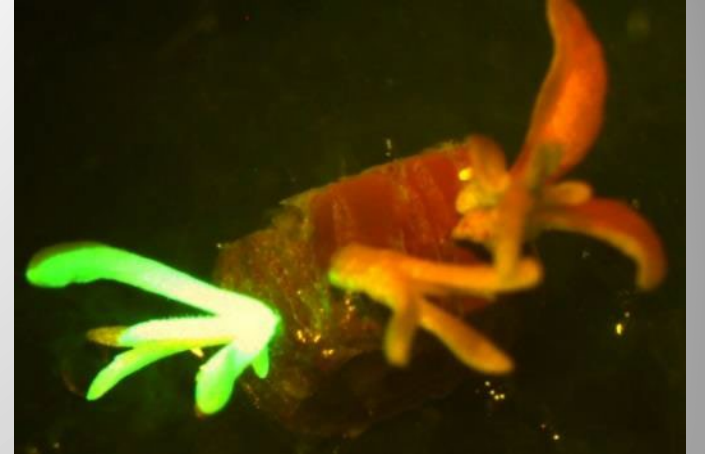
Oregon State
University



Greg Goralogia
Postdoc

Agenda

- Perspectives & experimental system
- Brief summary of experiences with some of the DEV genes we have tried, mostly unhappily
- Some stuff we are excited about
 - “Shooty” developmental regulator genes from *Agrobacterium*



Transformation & regeneration (TR) continue to be major limiting factors for gene editing & engineering in plants, and especially trees

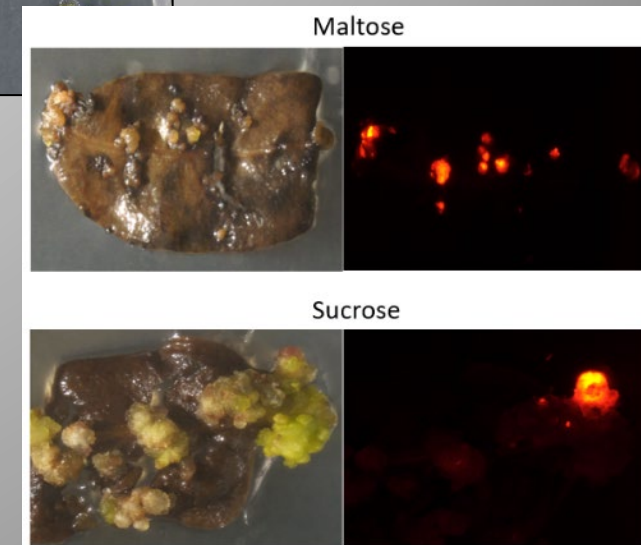
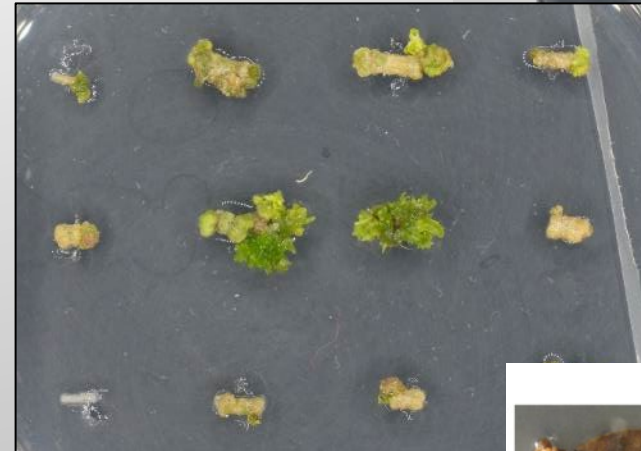
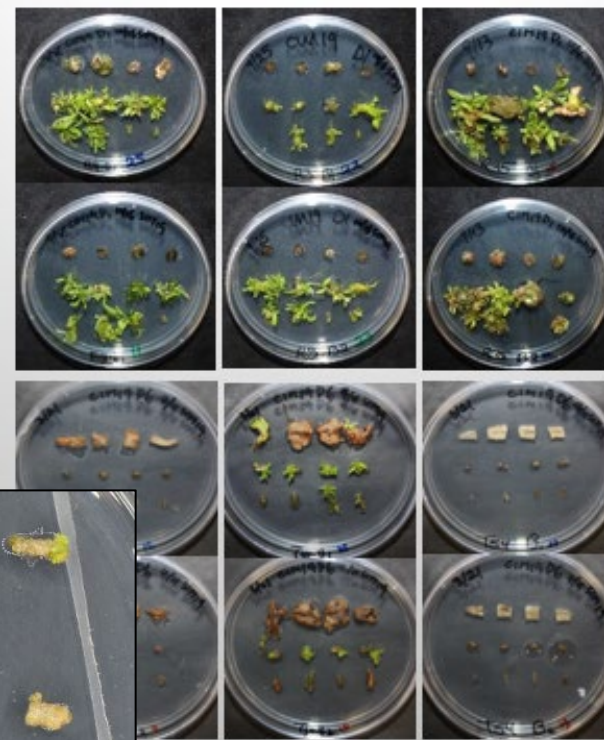


- Species, genotypic, physiological variation often dramatic
- Slow, costly, complex customization efforts usually needed
- On top of often large social/regulatory constraints, often a “deal breaker”

Our experimental system features

- Woody (forest) trees – slow, tough biochemistry
- Elite clones, mature propagules, not seed-derived
- High physiological diversity
 - Growth environment, age, explant type and source
- Great tissue sample heterogeneity in response
- Common necrotic responses
- Very high genetic diversity of forest trees
- Large interactions among all of the above

In vivo





“DEV” genes can help, are they the miracles we hope for?



Review

Using Morphogenic Genes to Improve Recovery and Regeneration of Transgenic Plants

Bill Gordon-Kamm *, Nagesh Sardesai , Maren Arling , Keith Lowe, George Hoerster, Scott Betts and Todd Jones

Focus of GREAT TREES Coop:
“Developmental genes as methods to enhance gene editing and transformation in eucalypts”





Ornamental Plant Research

<https://doi.org/10.48130/OPR-2022-0004>

Ornamental Plant Research 2022, 2: 4

New opportunities for using WUS/BBM and GRF-GIF genes to enhance genetic transformation of ornamental plants

Hui Duan^{1*} , Nathan A. Maren², Thomas G. Ranney³, and Wusheng Liu^{2*} 

¹ USDA-ARS, U.S. National Arboretum, Floral and Nursery Plants Research Unit, Beltsville Agricultural Research Center (BARC)-West, Beltsville, MD 20705, USA

² Department of Horticultural Science, North Carolina State University, Raleigh, NC 27607, USA

³ Mountain Crop Improvement Lab, Department of Horticultural Science, Mountain Horticultural Crops Research and Extension Center, North Carolina State University, Mills River, NC 28759, USA

* Corresponding authors, E-mail: Hui.Duan@usda.gov; wliu25@ncsu.edu

Table 1. The effects of WUS, BBM, GRFs, and GRFs-GRFs on plant development and genetic transformation.

Gene*	Promoter	Explants	Effects	Ref.
AtWUS	Estrogen-inducible	<i>A. thaliana</i> root	High somatic embryo formation frequency	[15]
	Estrogen-inducible	<i>Nicotiana tabacum</i> leaf	Shoot formation from root tip	[20]
	35S	<i>Gossypium hirsutum</i> hypocotyl	Shoot formation from root tip	[16]
	vsp1	<i>Medicago truncatula</i> seedling radicle	47.75% increase in embryogenic callus formation	[18]
ZmWUS2	ZmPLTP	<i>Zea mays</i> immature embryo	Enhanced callogenesis and embryogenesis	[66]
	Nos	<i>A. thaliana</i> (seedling), <i>Solanum lycopersicum</i> (seedling), <i>N. tabacum</i> (seedling/mature plant), <i>Solanum tuberosum</i> (mature plant), <i>Vitis vinifera</i> (mature plant)	de novo meristem induction	[38]
AtWUS-GR, AtSTM-GR	35S	<i>A. thaliana</i> (floral dip)	Triggered ectopic organogenesis	[18]
AtWUS, CHAP3A (PmLEC1)	Estrogen-inducible	<i>Picea glauca</i> immature embryo	Did not induce somatic embryogenesis	[59]
eGFP-GhWUS1a, eGFP-GhWUS1b	Estrogen-inducible	<i>G. hirsutum</i> hypocotyl	Inhibited embryogenic callus formation	[60]
AtBBM, BnBBM	35S, inducible	<i>N. tabacum</i> leaf	Enhance the regeneration capacity	[24]
BcBBM	35S	<i>Populus tomentosa</i> calli	Plant regeneration through somatic embryogenesis	[25]
BnBBM	35S, HnUbB1	<i>A. thaliana</i> (floral dip) <i>B. napus</i> haploid embryo	Spontaneous formation of somatic embryos and cotyledon-like structures	[22]
BnBBM	35S	<i>Capsicum annuum</i> cotyledon	Made recalcitrant pepper transformable	[23]
EgAP2-1 (BBM)	35S	<i>A. thaliana</i> (floral dip)	Enhanced regeneration capacity	[63]
GmBBM1	35S	<i>A. thaliana</i> (floral dip)	Induced somatic embryos on vegetative organs	[64]
TcBBM	35S	<i>A. thaliana</i> (floral dip)	Enhanced/hormone-independent somatic	[65]
AtBBM-GR	35S	<i>A. thaliana</i> (floral dip)	Improved plant regeneration for extended periods of time in tissue culture	[62]
HvWUS, HvBBM	ZmAxig1, ZmPLTP	<i>Hordeum vulgare</i>	Co-expression increased transformation efficiency by 3 times	[61]
ZmBBM+ZmWUS2	ZmUbi, Nos	<i>Z. mays</i> immature embryo, mature embryo, seedling leaf segment; <i>Oryza sativa</i> calli; <i>Sorghum bicolor</i> immature embryo; <i>Saccharum officinarum</i> calli	Enabled transformation of recalcitrant varieties and/or increased transformation efficiency	[26–28]
	ZmAxig1, ZmPLTP	<i>Z. mays</i> immature embryo <i>S. bicolor</i> immature embryo	Established rapid callus-free transformation Reduced genotype dependence, accelerated regeneration, increased transformation efficiency	[29] [67]
AtGRFs/BvGRFs-L	2x35S	<i>Beta. vulgaris</i> cotyledon, hypocotyl	Enabled transformation of recalcitrant varieties. Increased transformation efficiency	[33]
AtGRFs/HaGRFs-L	2x35S	<i>Helianthus annuus</i> cotyledon	Improved transgenic shoot formation	
GmGRFs-L	PcUbi4-2	<i>Glycine. max</i> primary node	Improved transgenic shoot formation	
BnGRMs-L	PcUbi4-2	<i>B. napus</i> hypocotyl	Promoted callus production	
ZmGRFs-L1/2	BdEF1	<i>Z. mays</i> immature embryo	Increased transformation efficiency ~3 times	
TaGRF4-GIF1	ZmUbi	<i>Triticum aestivum</i> immature embryo	Increased regeneration efficiency 7.8 times; shortened protocol	[34]
CIGRF4 ¹ -GIF1/VVGRF4-GIF1	35S	<i>O. sativa</i> calli from seeds <i>Citrus limon</i> etiolated epicotyl	Increased regeneration efficiency 2.1 times Increased regeneration efficiency ~4.7 times	
CIGRF4 ² -GIF1	35S	<i>Citrullus lanatus</i> cotyledon	Increased transformation efficiency ~9 times	[68]

*At, *A. thaliana*; Zm, *Z. mays*; Pm, *Picea mariana*; Gh, *G. hirsutum*; Bn, *B. napus*; Bc, *B. campestris*; Eg, *Elaeis guineensis*; Gm, *G. max*; Tc, *Theobroma cacao*; Hv, *H. vulgare*; Bv, *B. vulgaris*; Ta, *T. aestivum*; Cl, *C. limon*; ¹C. *lanatus*; Vv, *V. vinifera*.

What are DEV genes?

- Many names in literature – including “morphogenetic genes”
- **DEV gene** = any gene whose expression is useful in promoting the transformation or regeneration (TR) of transgenic or gene-edited tissues
- Derived from basic studies of plant development and pathology – but use in TR deviates from natural roles due to the radical interventions that are part of TR
 - Redifferentiation from terminally differentiated somatic tissues
 - Wounding and pathogen attack (Agrobacterium)
 - Complexity of natural meristem / embryo / organ regeneration pathways

Types of DEV genes we have studied in poplars or eucalypts – many both *in vitro* and *in planta*

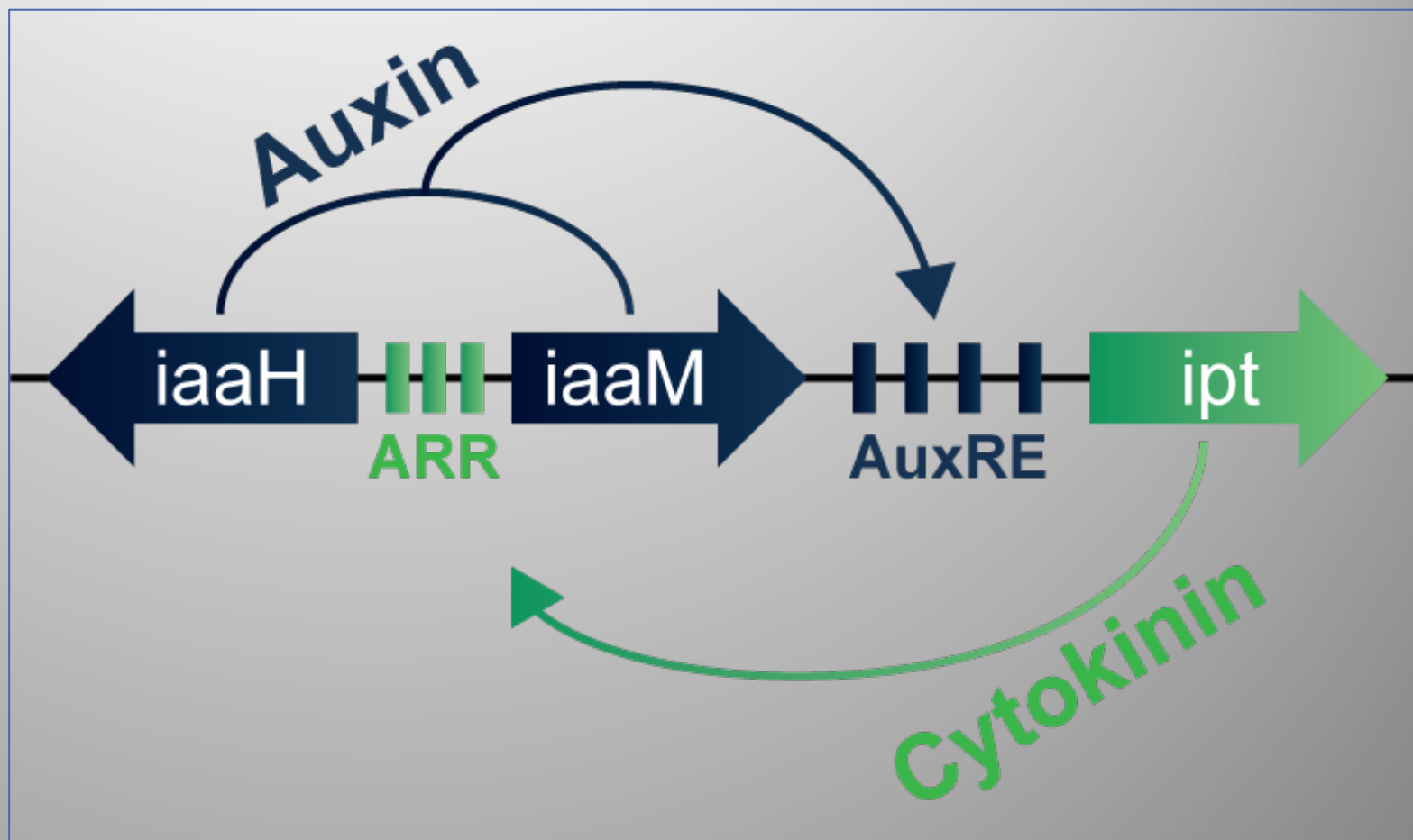
- *LEC 1, 2 – LEAFY COTYLEDON*
- *EBB1 - EARLY BUD BREAK 1* (ESR family)
- *BBM – BABY BOOM*
- *WOX 5, 11 -- WUSCHEL RELATED HOMEODOMAIN*
- *WUS – WUSCHEL*
- *GRF-GIF – GROWTH REGULATOR FACTOR 4 and GRF INTERACTING FACTOR 1*
- *IPT – ISOPENTYL TRANSFERASE* (cytokinin) – Agrobacterium
- Sets of Agrobacterium developmental regulator genes

Most have failed with simple overexpression, or given highly genotype-specific enhancement or inhibition

- *LEC 1, 2 – LEAFY COTYLEDON*
- *EBB1 - EARLY BUD BREAK 1* (ESR family)
- *BBM – BABY BOOM*
- *WOX 5, 11 -- WUSCHEL RELATED HOMEODOMAIN*
- *WUS – WUSCHEL*
- *GRF-GIF – GROWTH REGULATOR FACTOR 4 and GRF INTERACTING FACTOR 1*
- *IPT – ISOPENTYL TRANSFERASE* (cytokinin) – Agrobacterium
- **Sets of Agrobacterium developmental regulator genes**

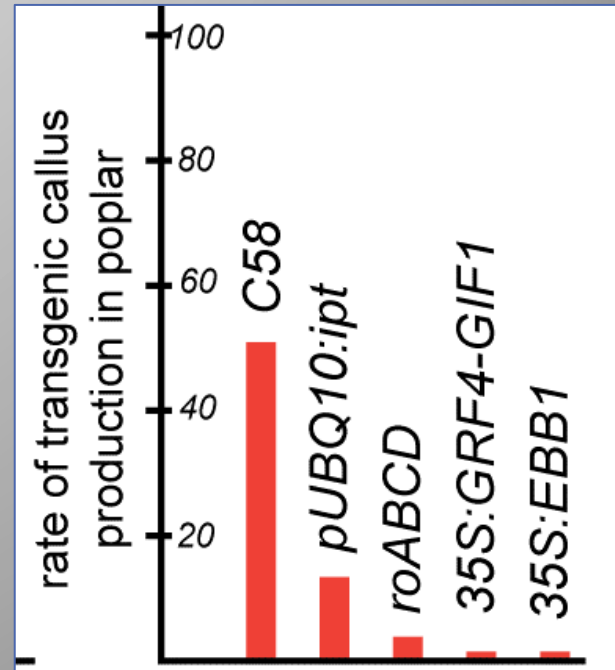
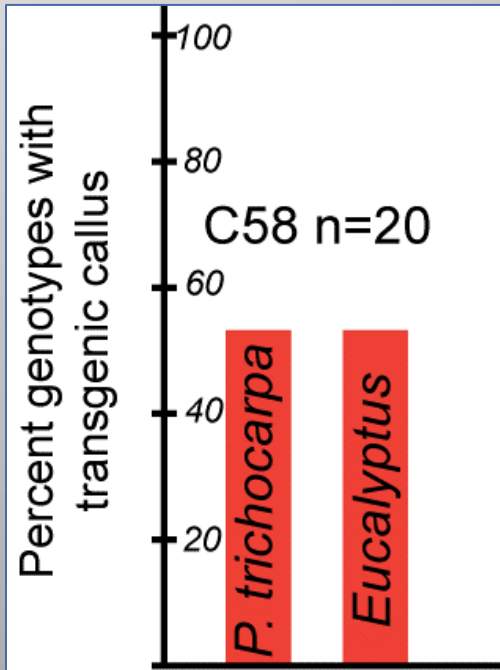
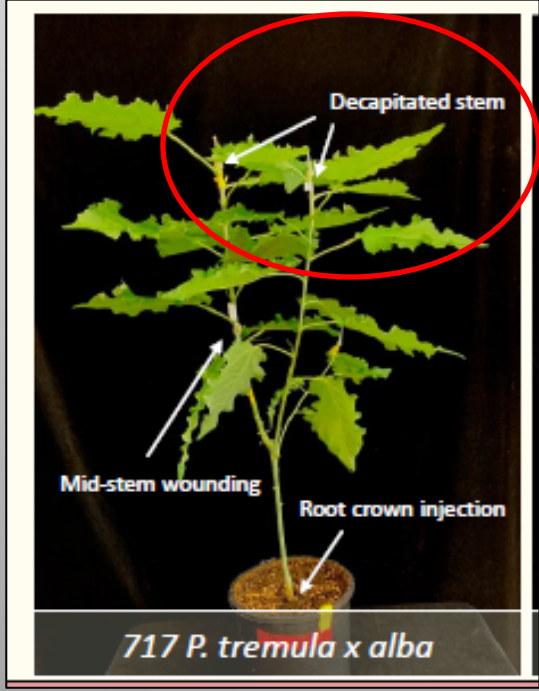
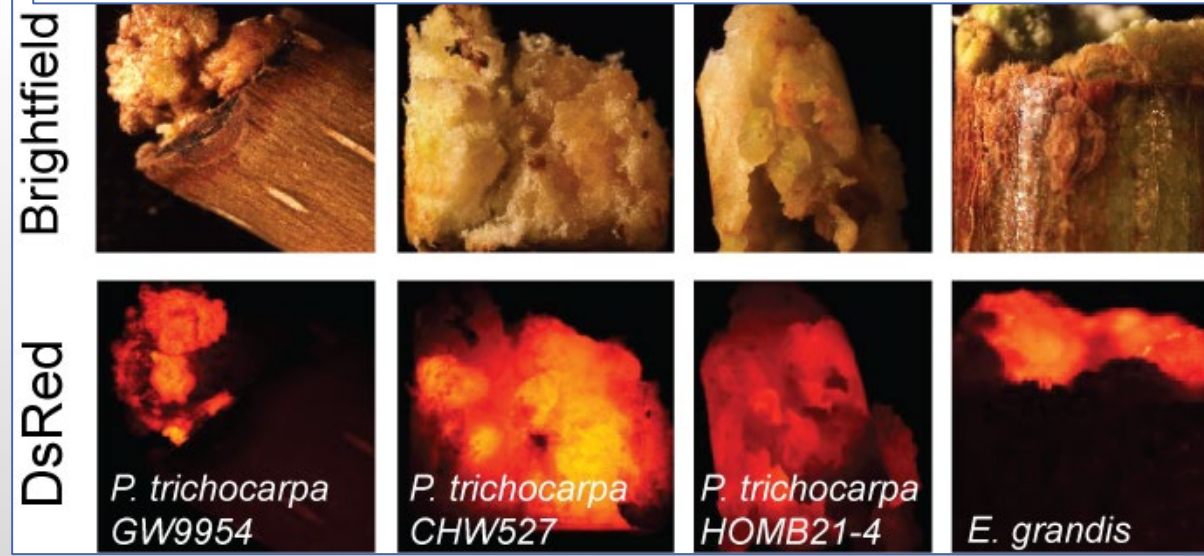
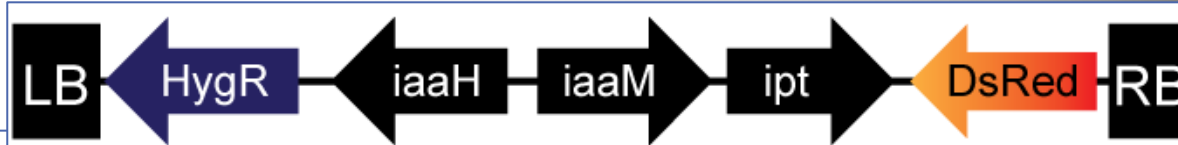
Back to the future: *A. tumefaciens* developmental regulator genes revisited with new techniques?

iaa/ipt genes form a positive feedback loop to induce and maintain gall development



iaaH/M and *ipt* genes from *Agrobacterium* (C58) were effective *in planta* inducers of transgenic galls in diverse poplar and eucalypt genotypes

But shoots could not be regenerated from transgenic galls



Can we find more useful, developmentally flexible galls?

Jouanin group (INRA-France) characterized a shooty agro strain, and leveraged it for *in planta* regeneration in the 1990s



Plant Molecular Biology 17: 441–452, 1991.
© 1991 Kluwer Academic Publishers. Printed in Belgium.

441

An alternative approach for gene transfer in trees using wild-type *Agrobacterium* strains[†]

Ana Cristina Miranda Brasileiro¹, Jean-Charles Leplé², Joris Muzzin^{2,3}, Dalila Ounnoughi², Marie-France Michel^{2†} and Lise Jouanin^{1*}

¹Laboratoire de Biologie Cellulaire, INRA, route de Saint-Cyr, F-78026 Versailles Cedex, France (* author for correspondence); ²Station d'Amélioration des Arbres Forestiers, INRA, Ardon, F-45160 Olivet, France; ³present address: Piccoplant Mikrovermehrungen, Brockhauser Weg 75, D-2900 Oldenburg, Germany

Received 3 January 1991; accepted in revised form 24 May 1991

Key words: *Agrobacterium*, crown gall, poplar, tree transformation, wild cherry

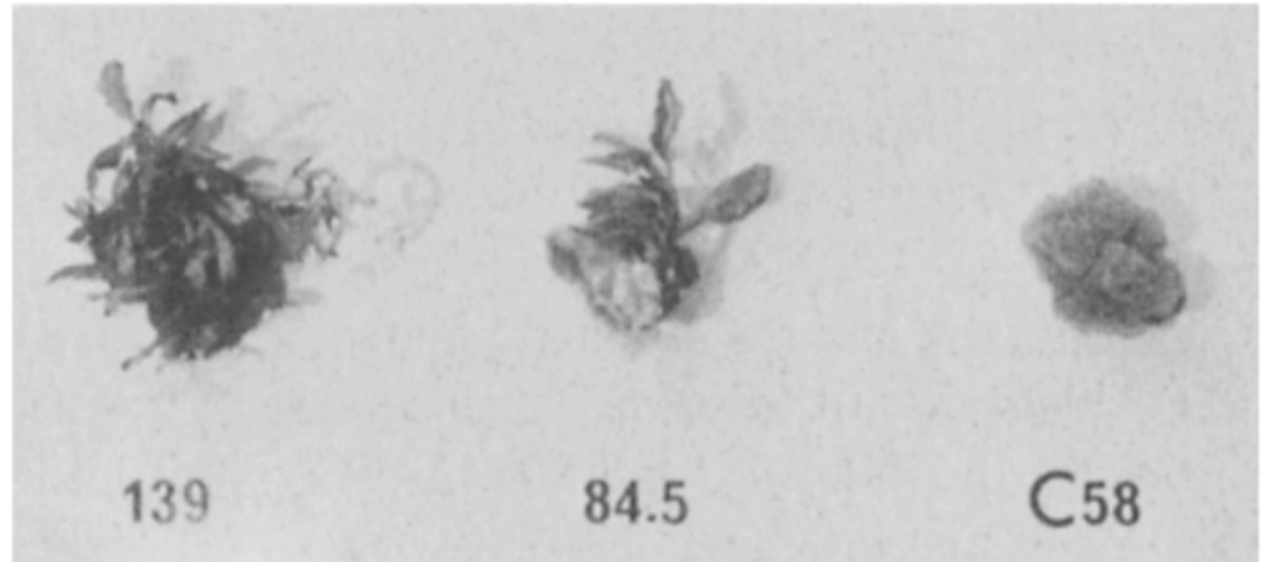


Fig. 1. Tumors and shoot differentiation from poplar tumors induced by *A. tumefaciens* strains 82.139, 84.5 and C58 and cultivated on MS medium, 6 weeks after inoculation.

The method also reportedly worked in *Eucalyptus*, less well in birch, using the wild strain

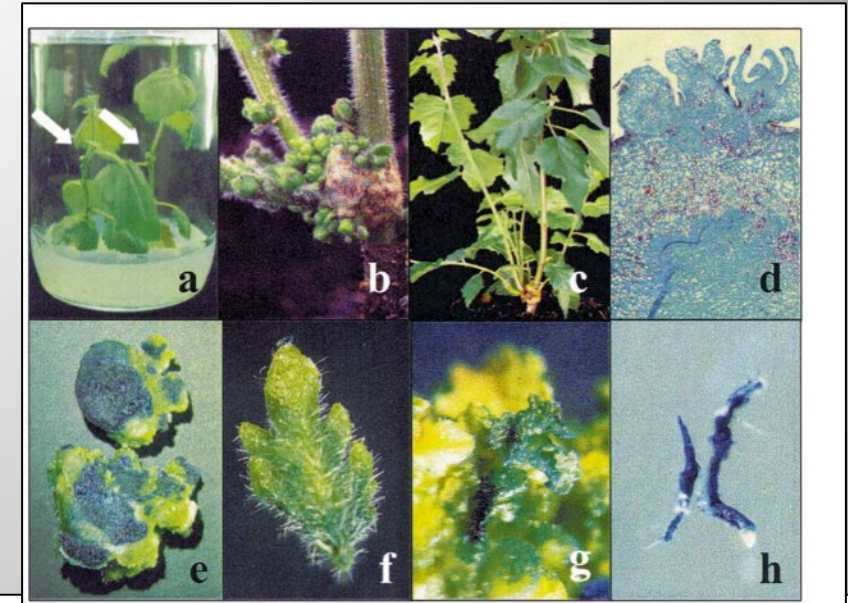
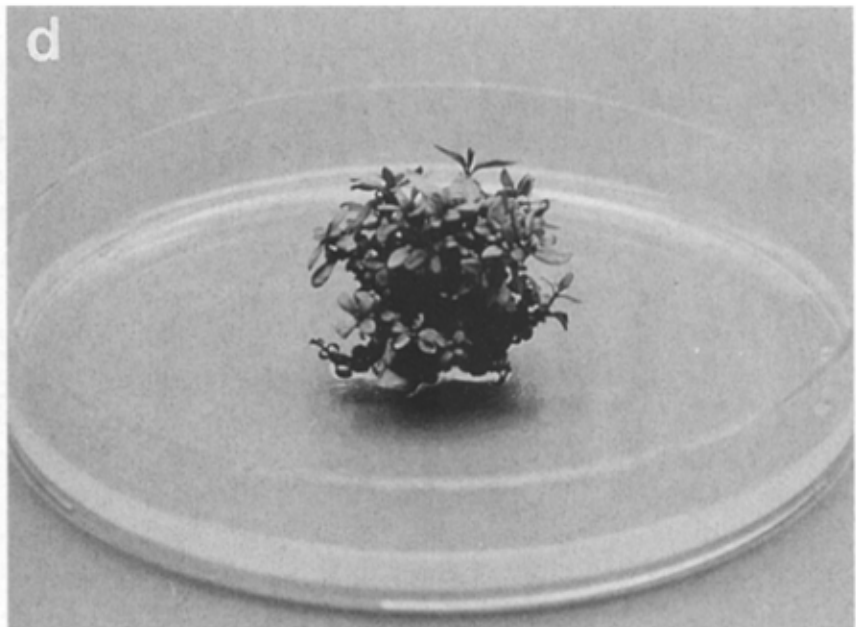
***Agrobacterium* strain specificity and shooty tumour formation in eucalypt (*Eucalyptus grandis* × *E. urophylla*)**

Luciana de Oliveira R. Machado¹, Gisele M. de Andrade¹, Luis Pedro Barrueto Cid¹, Ricardo M. Penchel², and Ana Cristina M. Brasileiro¹

¹ Área de Biologia Celular, CENARGEN/EMBRAPA. C.P. 02372, 70.849-970 Brasília – DF, Brazil

² Aracruz Celulose S. A. Rua Prof. Lobo, 1128, 29.190-000 Aracruz – ES, Brazil

Received 27 November 1995/Revised version received 2 July 1996 – Communicated by M. R. Davey



Plant Cell, Tissue and Organ Culture 70: 147–154, 2002.
© 2002 Kluwer Academic Publishers. Printed in the Netherlands.

147

Applicability of the co-inoculation technique using *Agrobacterium tumefaciens* shooty-tumour strain 82.139 in silver birch

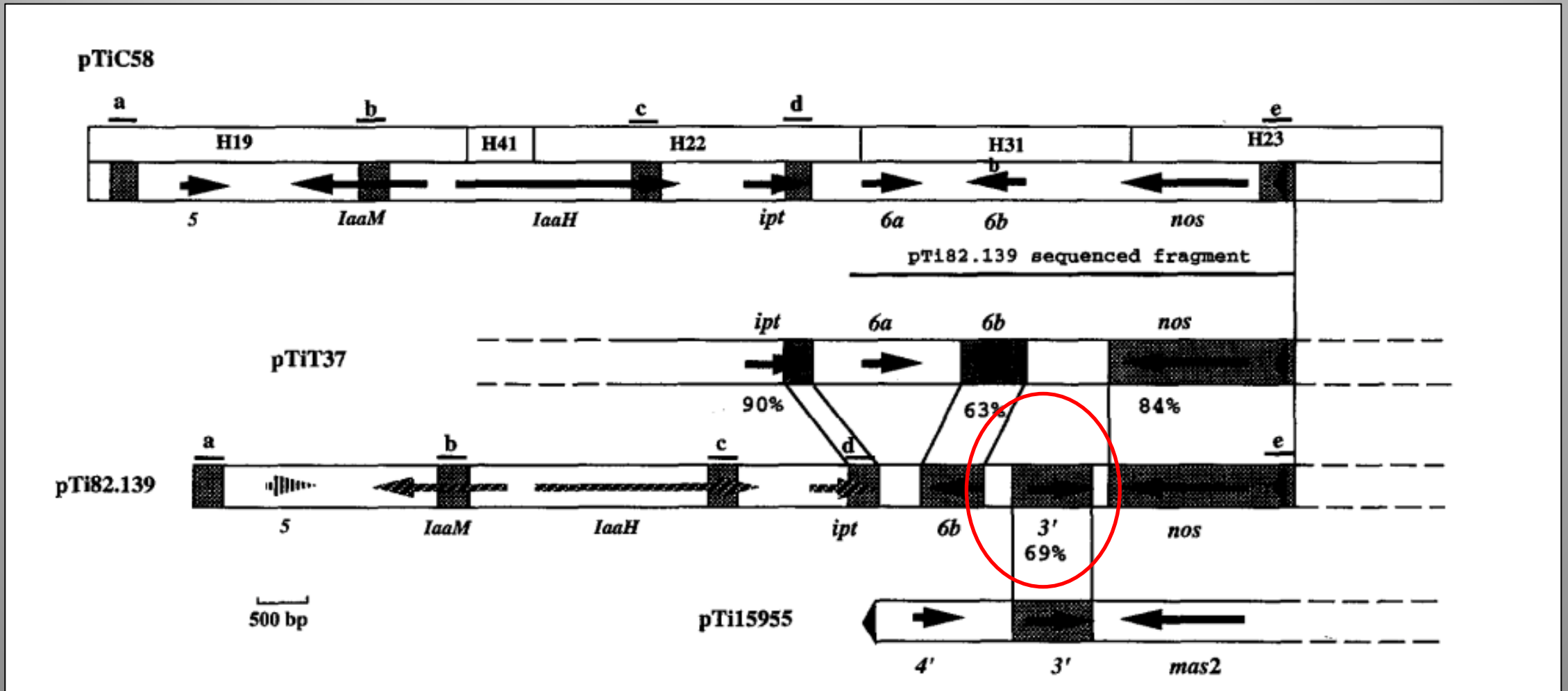
Tuija S. Aronen¹, Juhani H. Häggman¹ & Hely M. Häggman^{1,2,*}

¹Finnish Forest Research Institute, Punkaharju Research Station, Finlandiantie 18, FIN-58450 Punkaharju, Finland; ²University of Oulu, Department of Biology, PO Box 3000, FIN-90014 Oulu, Finland (*requests for offprints; Fax: +358-08-5531061; E-mail: hely.haggman@oulu.fi)

Received 19 December 2000; accepted in revised form 2 November 2001

Key words: *Betula pendula*, genetic transformation, *in planta*, *in vitro*, oncogenic agrobacteria, pGUSINT

This strain has several genes added compared to C58 due to a recombination event, although expression of *iaa/ipt* could also be different

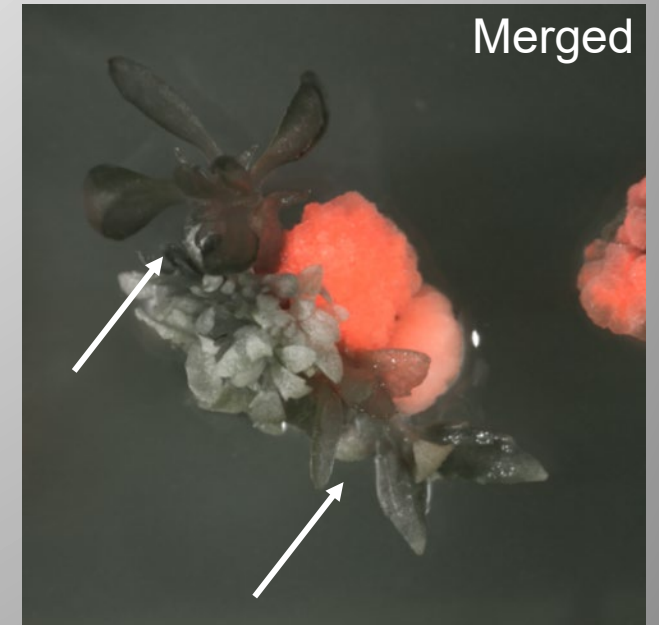
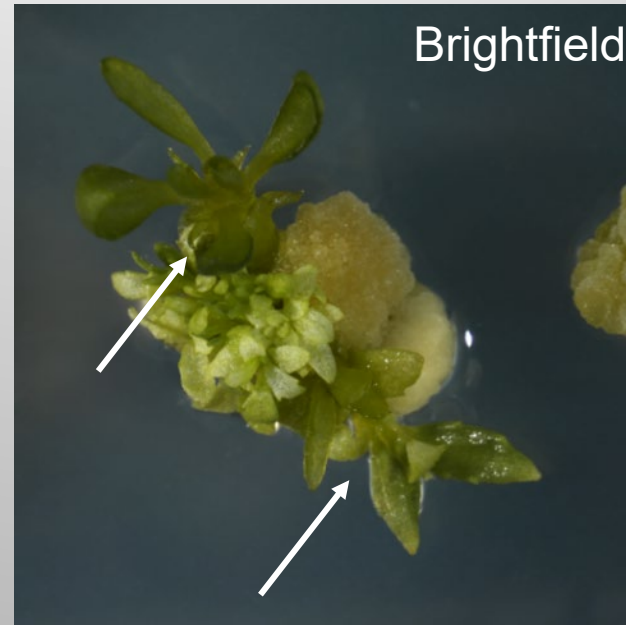
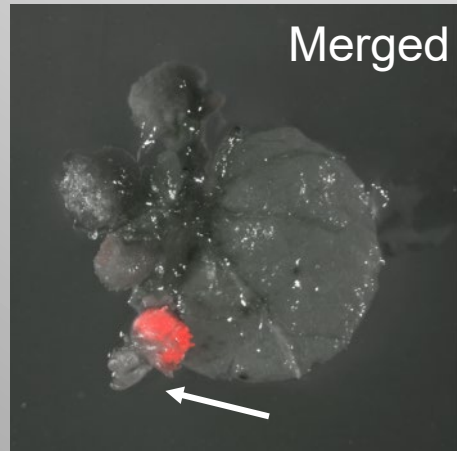
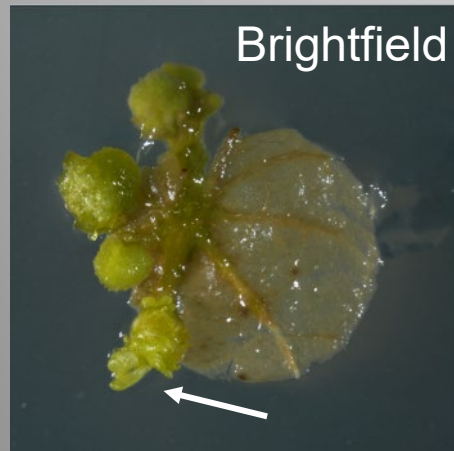


Though very promising, this work essentially came to a halt – due to GMO pushback in Europe – and due to the challenges of dealing with the large Ti plasmids and its many *vir* and development genes prior to high throughput sequencing and advanced gene cloning systems

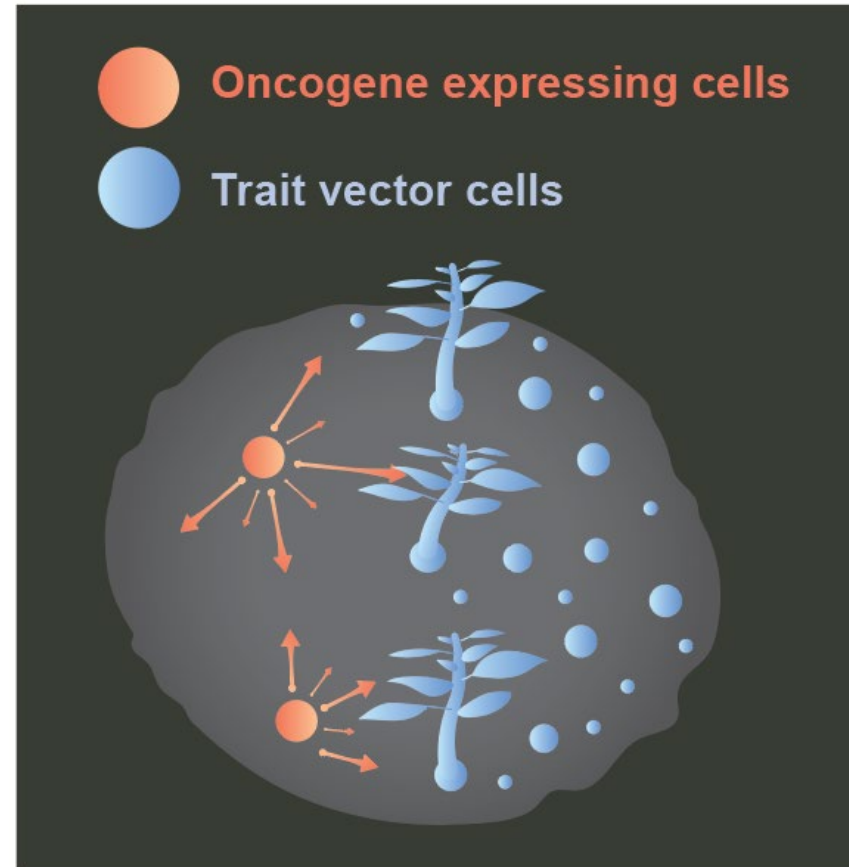
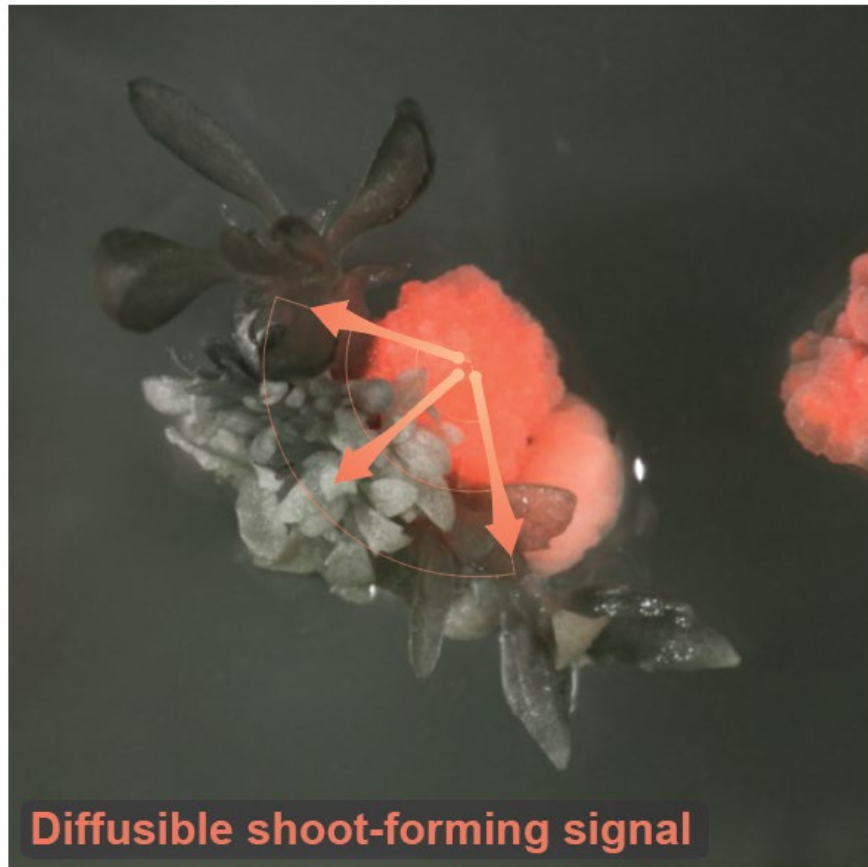
We cloned out the genes from our resurrected clone in deep freeze, and added modern amenities like DsRed (called "S82")



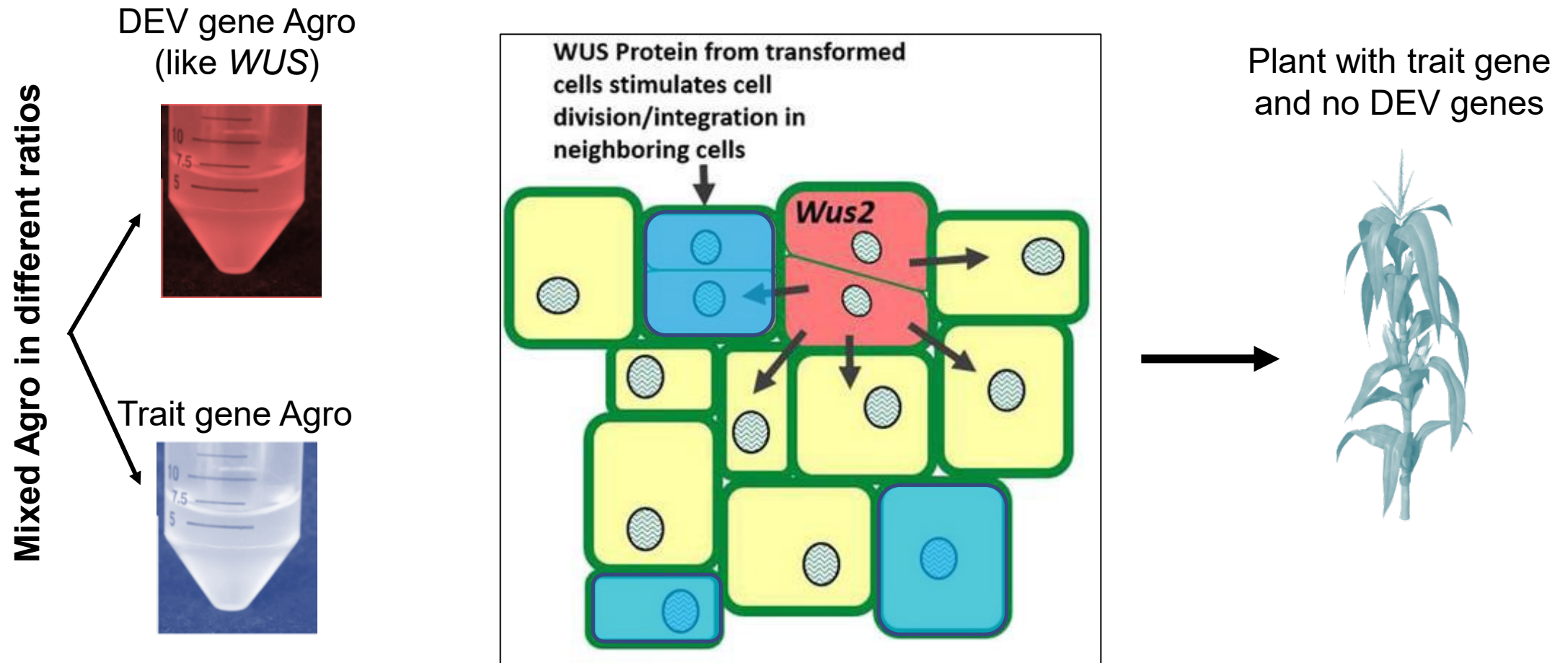
Transgenic galls promoted regeneration of galls and shoots



After pilot studies we thought these genes were well suited for “altruistic” transformation



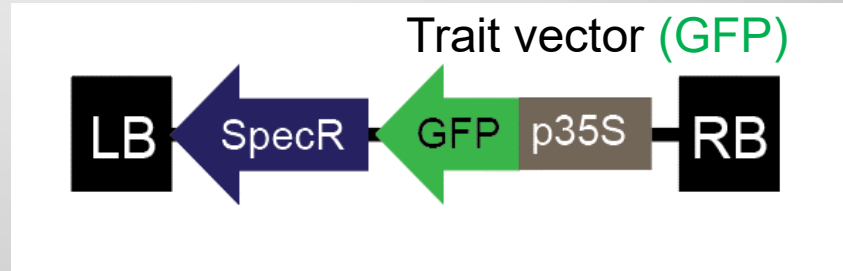
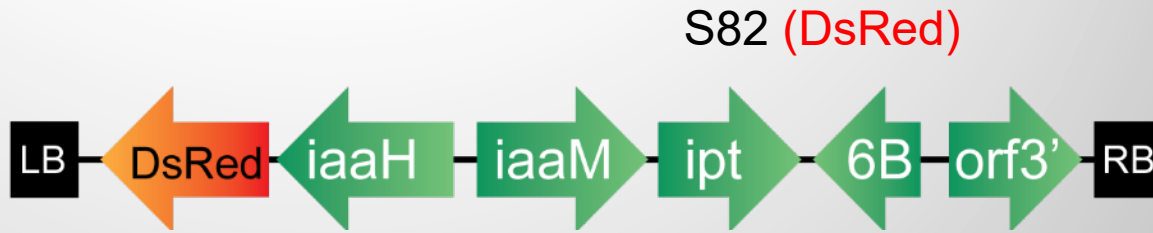
“Altruistic” transformation approach – strain mixtures



Altruistic “S82” transformation in hybrid poplar

4 transformations

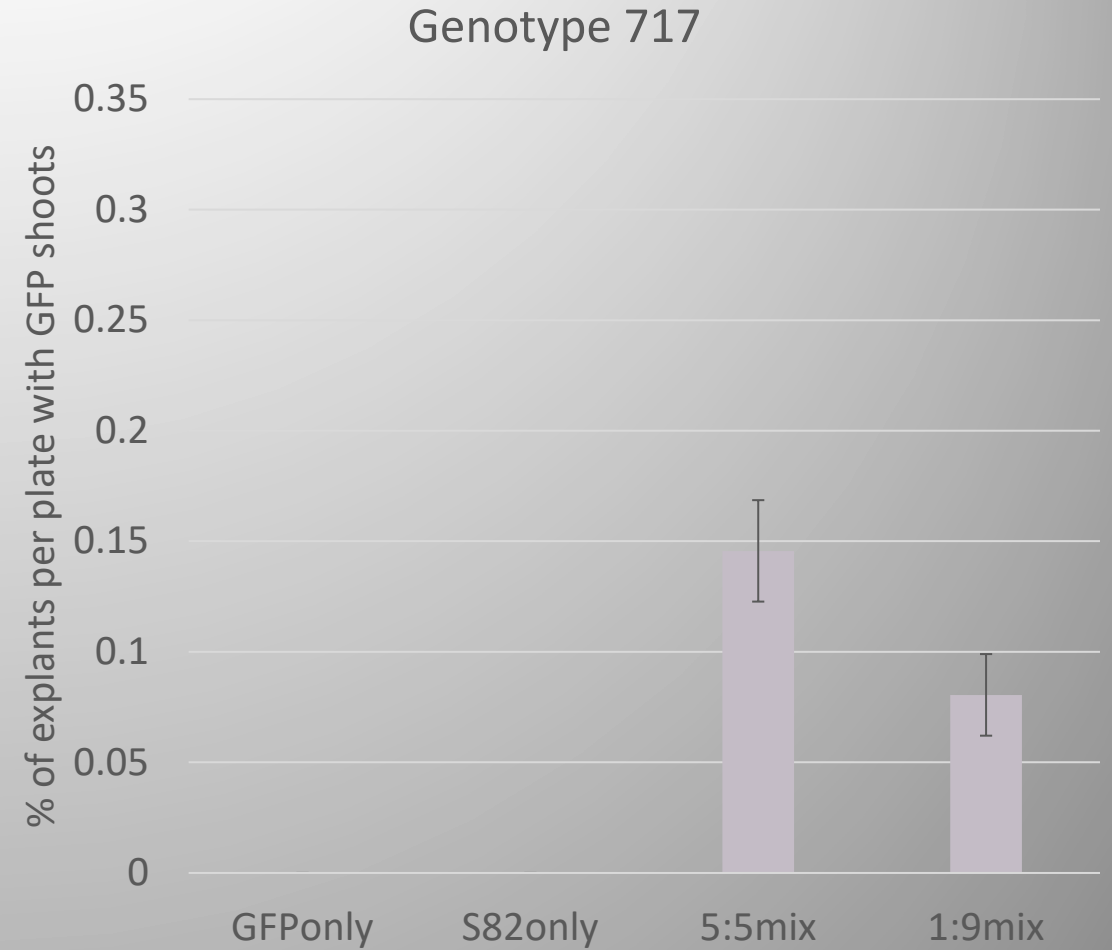
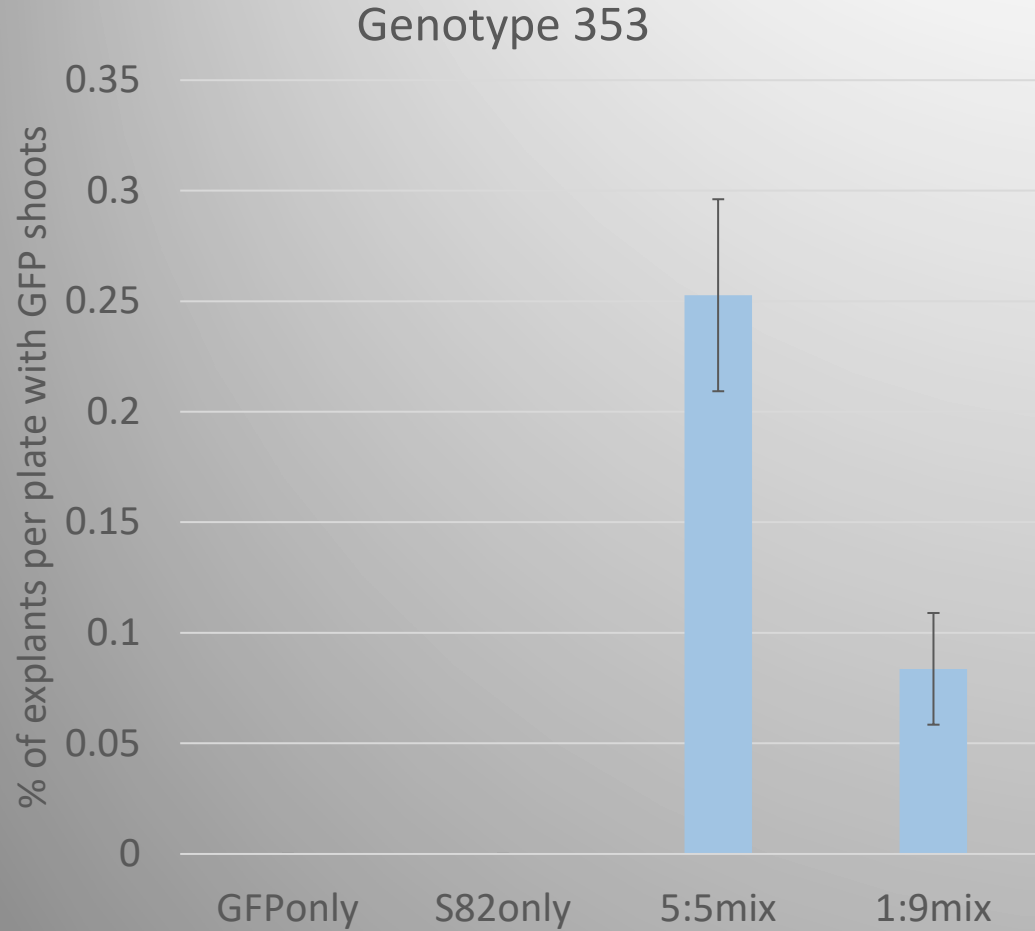
- 100% S82
- 50% S82 / 50% Trait-GFP
- 10% S82 / 90% Trait-GFP
- 100% Trait-GFP



No hormones to induce regeneration

Only spec selection

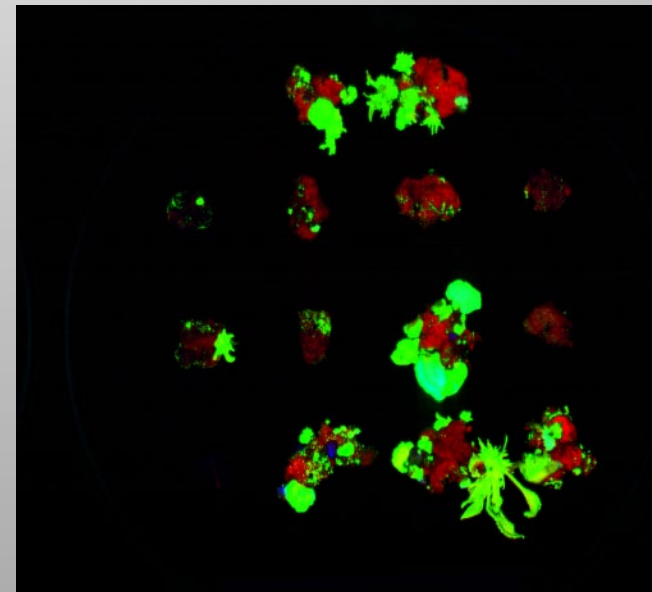
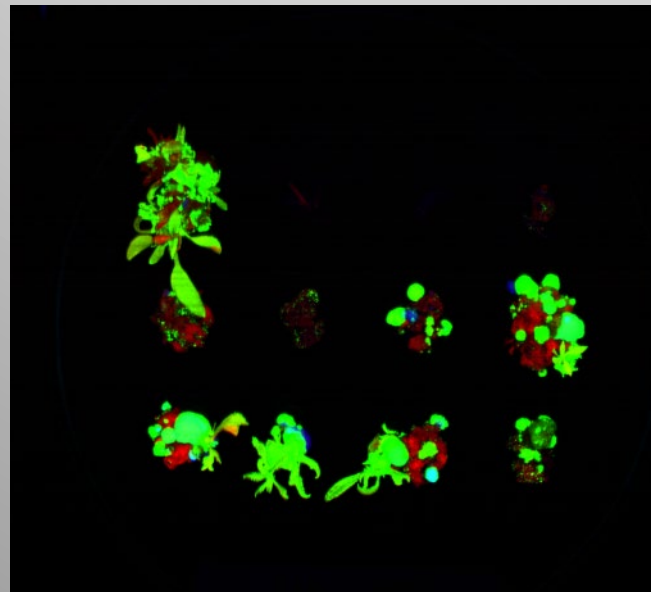
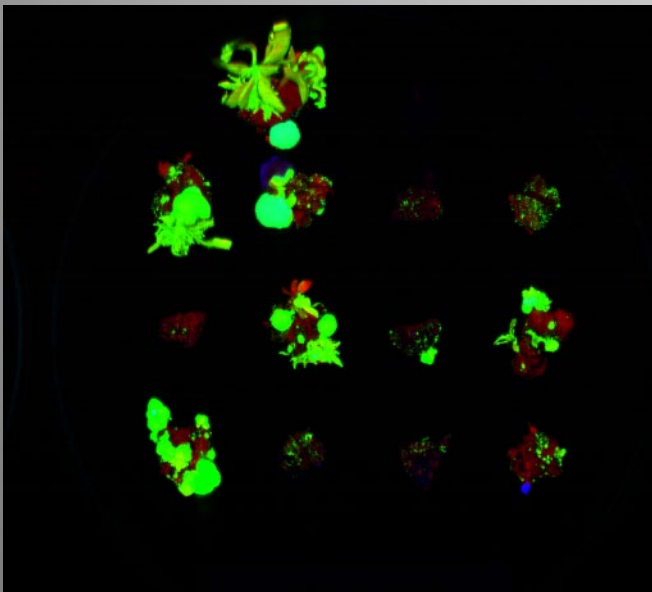
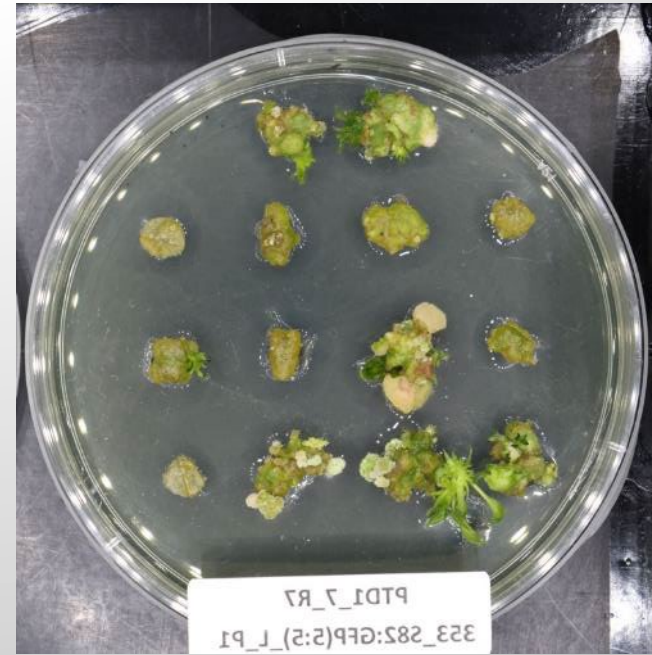
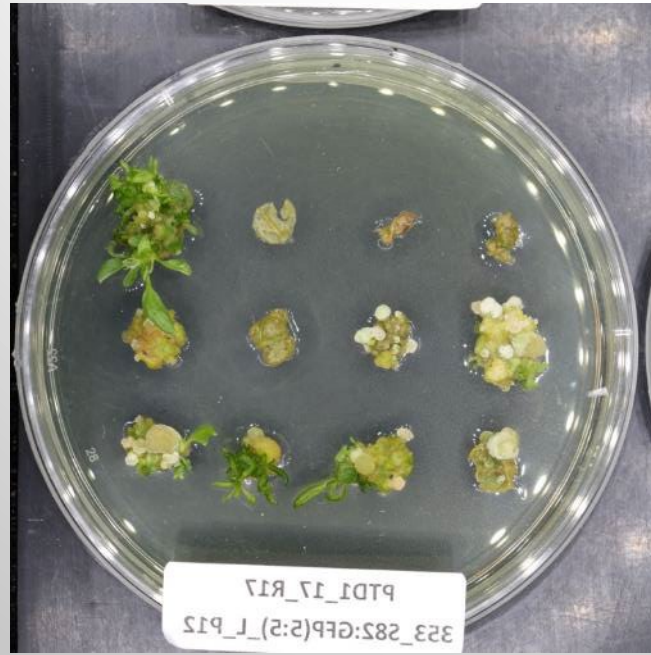
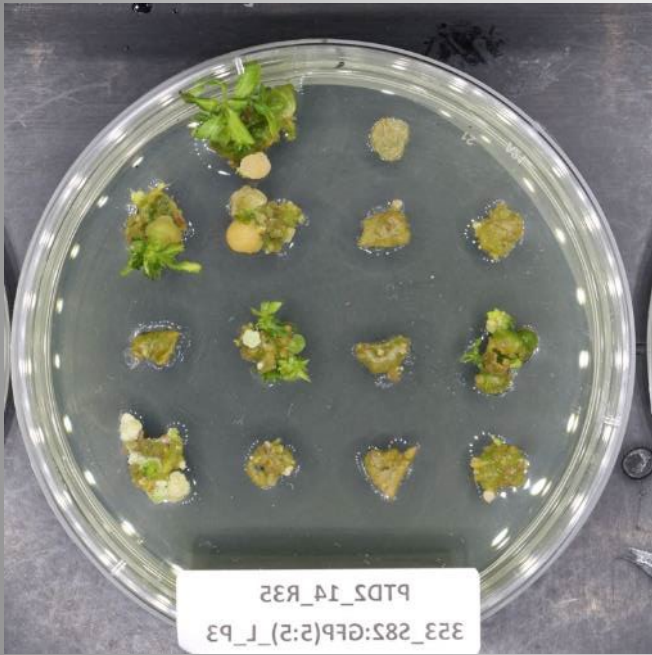
5:5 mixes of the two strains worked best in two poplar genotypes



Hyperspectral imaging showed altruistic shoot regeneration

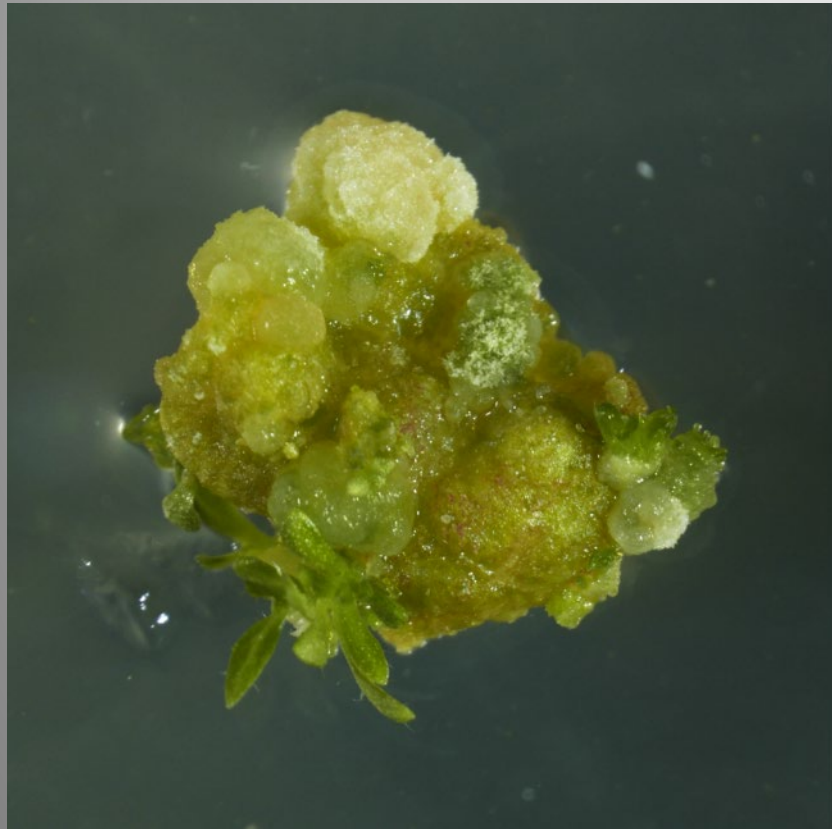
Green =
GFP

Red =
Chlorophyll

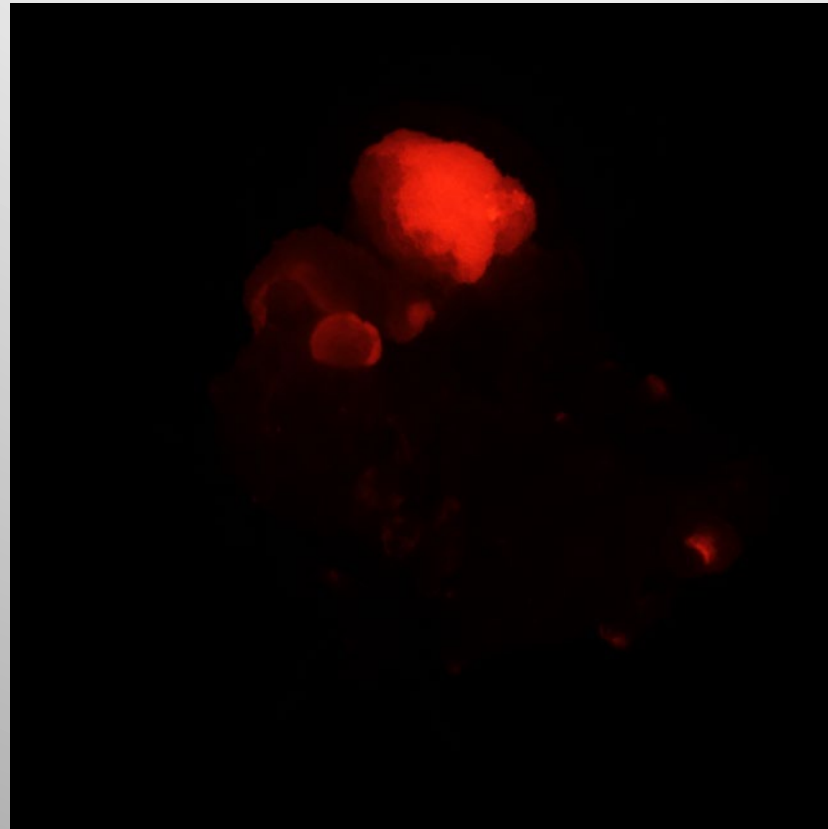


A closer look: 5:5 mix at week 6

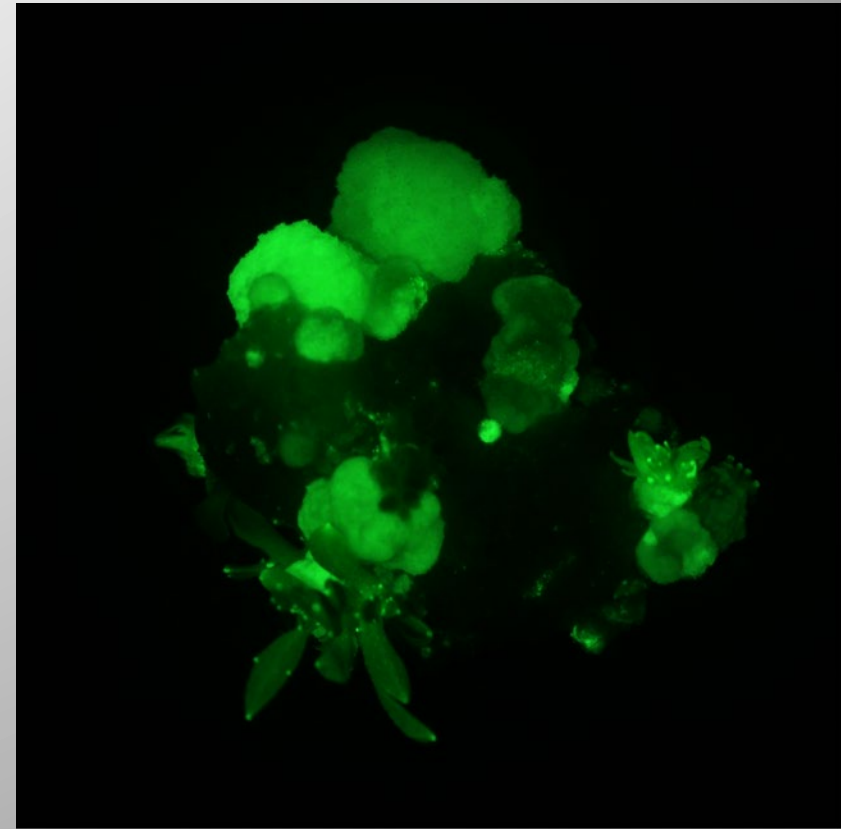
Bright-field

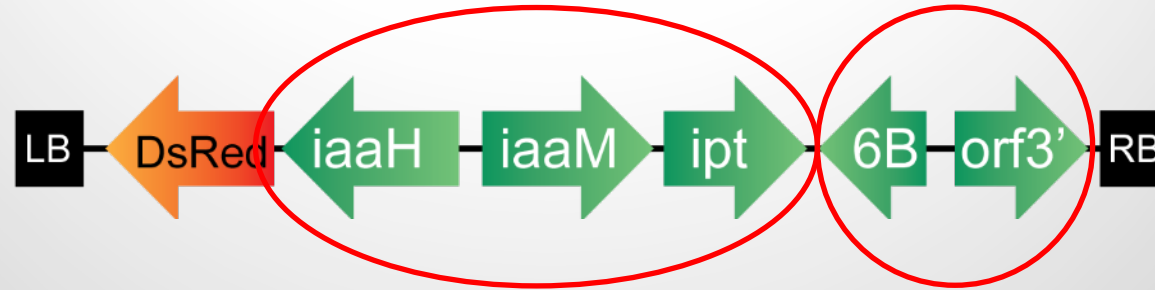


DsRed



GFP





Which genes are most important for non-cell autonomous shoot promotion?

Is there novel *iaa/ipt* expression in this strain?

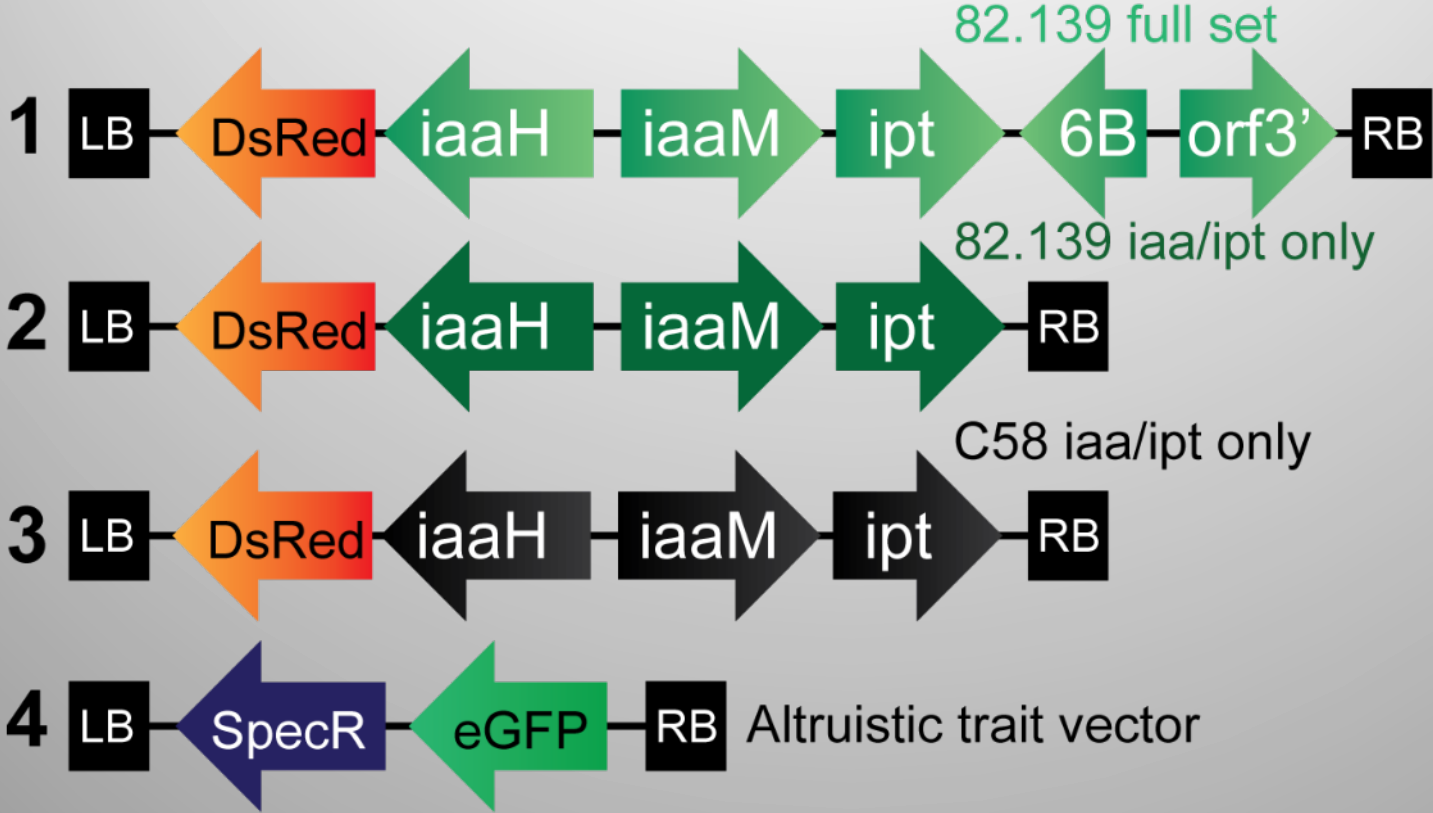
Or are the novel genes there most important?

Experimental setup

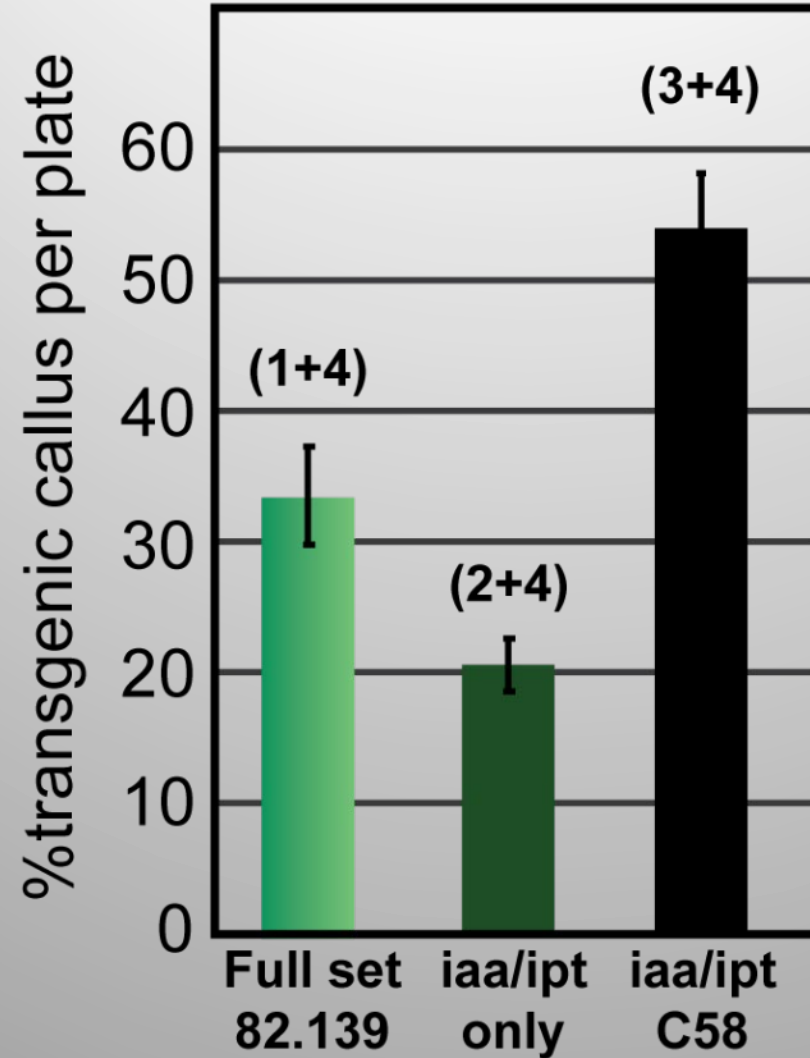
- 3 constructs
 - C58 (just *iaa* and *ipt* genes)
 - S82 (all six cloned genes)
 - S82 (just its *iaa* and *ipt* genes)
- 5:5 mixture with SpecR GFP binary vector, no hormones

Four vectors used in combination: 1-3 + 4

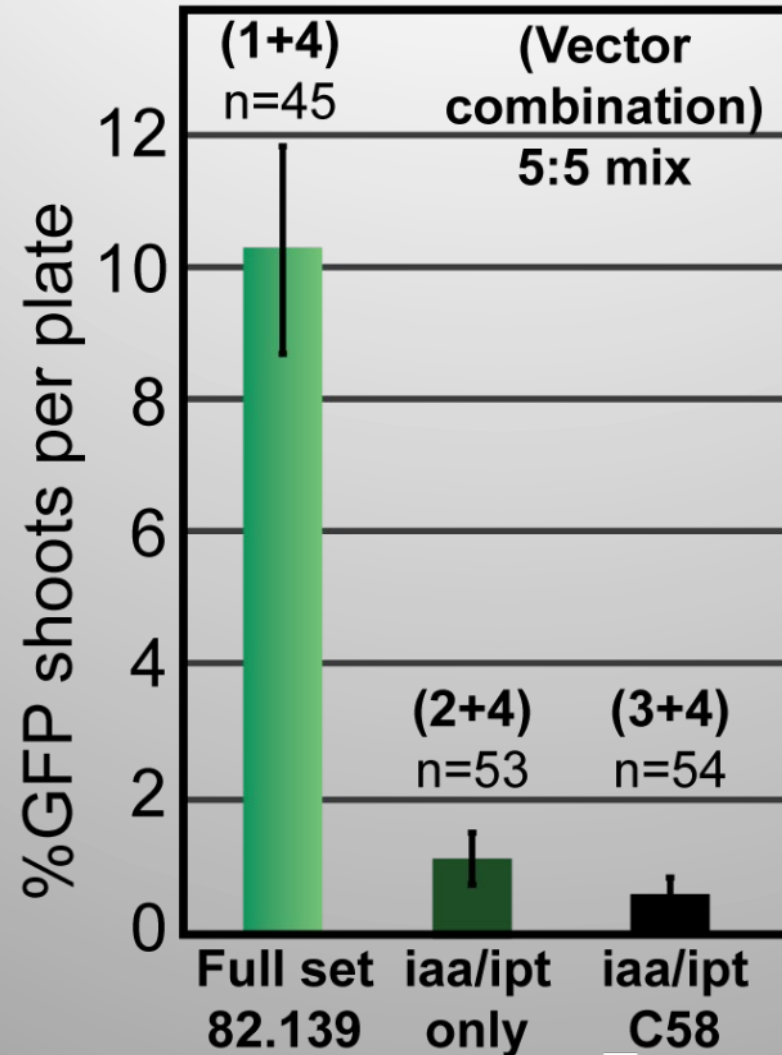
Vectors used



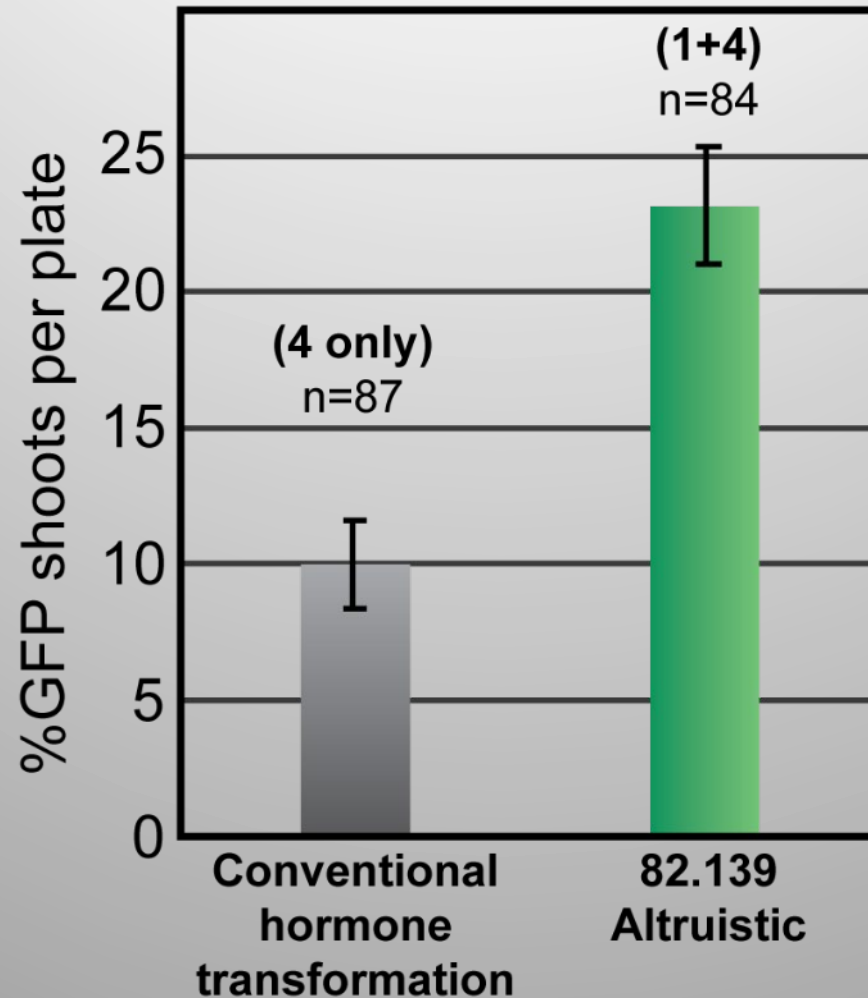
C58 *iaa/ipt* genes were best at inducing transgenic callus



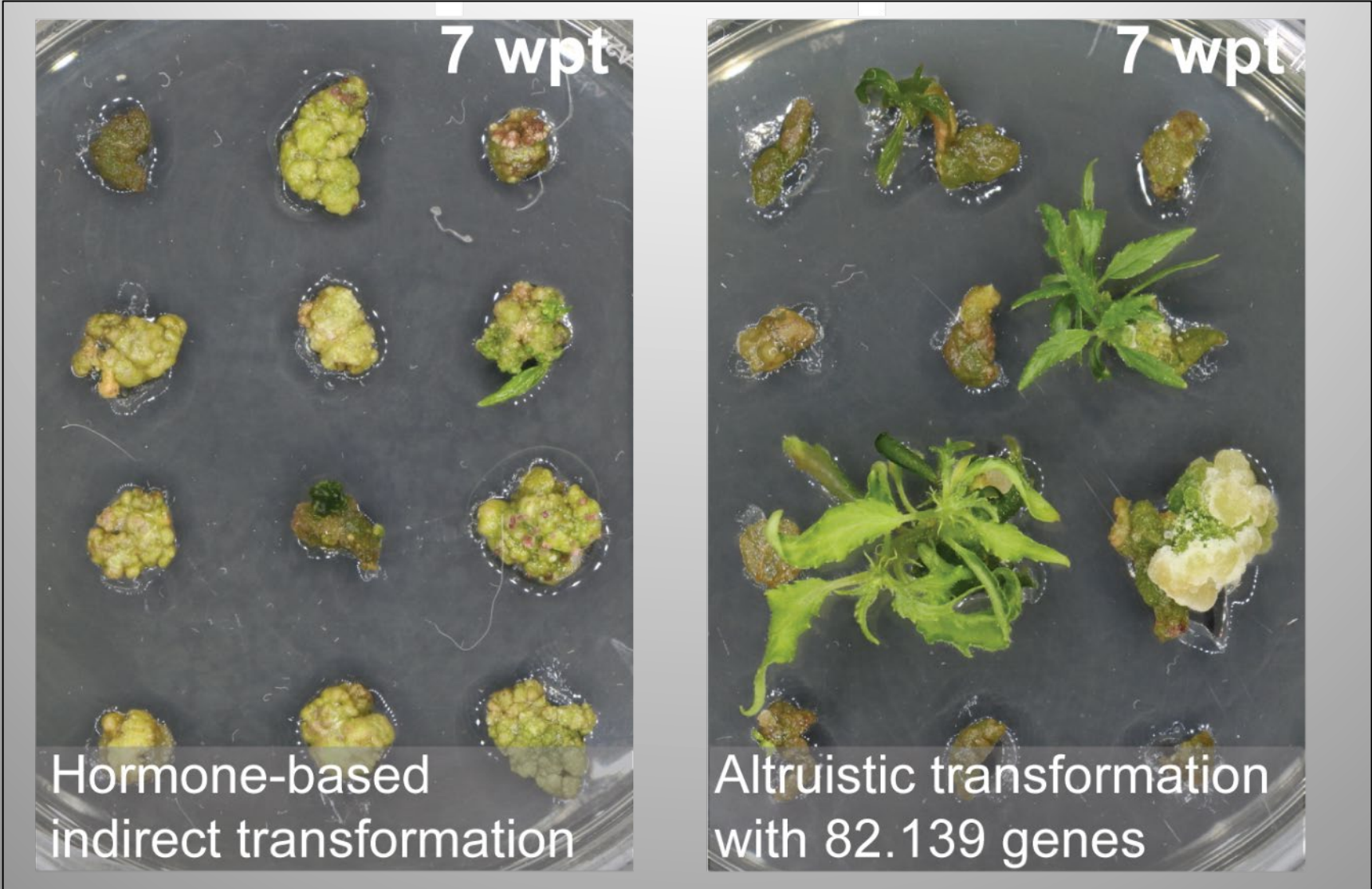
82.139 *iaa/ipt* genes alone did not support high rates of altruistic shoot induction



82.139 altruistic transformation was superior to routine hormone-based indirect transformation



82.139 altruistic method also significantly faster, shortening time to propagation by half



Next steps for making altruistic transformation with 82.139 a useful tool

- Delivery of the 82.139 genes is presently in our vir-plasmid-based GAENTRY strain (ARS Albany, J. Thomson)
 - This strain is aggressive and not an auxotroph
 - We will move into auxotrophic strains for ease of use
- We have mobilized the genes into binary-compatible vectors
 - Different altruistic ratios appear to be needed
- We have begun further testing to identify which genes are most critical for non-autonomous shoot induction
- We are testing in a wide variety of genotypes and species

Other useful developmental regulatory genes? Agro diversity hardly studied

Starting to test ~300 fully sequenced wild Agrobacterium strains to look for increased virulence & shooty phenotypes in altruistic modes

RESEARCH

RESEARCH ARTICLE SUMMARY

PLASMID EVOLUTION

Unexpected conservation and global transmission of agrobacterial virulence plasmids

Alexandra J. Weisberg, Edward W. Davis II, Javier Tabima, Michael S. Belcher, Marilyn Miller, Chih-Horng Kuo, Joyce E. Loper, Niklaus J. Grünwald, Melodie L. Putnam, Jeff H. Chang*

INTRODUCTION: Plasmids are autonomously replicating, nonessential DNA molecules that accelerate the evolution of many important bacterial-driven processes. For example, plasmids spread antibiotic resistance genes, which

consist of diverse structural variants and are extraordinarily dynamic, modular molecules that can be reshuffled and broadly transmitted horizontally.

We focused on oncogenic plasmids of agro-



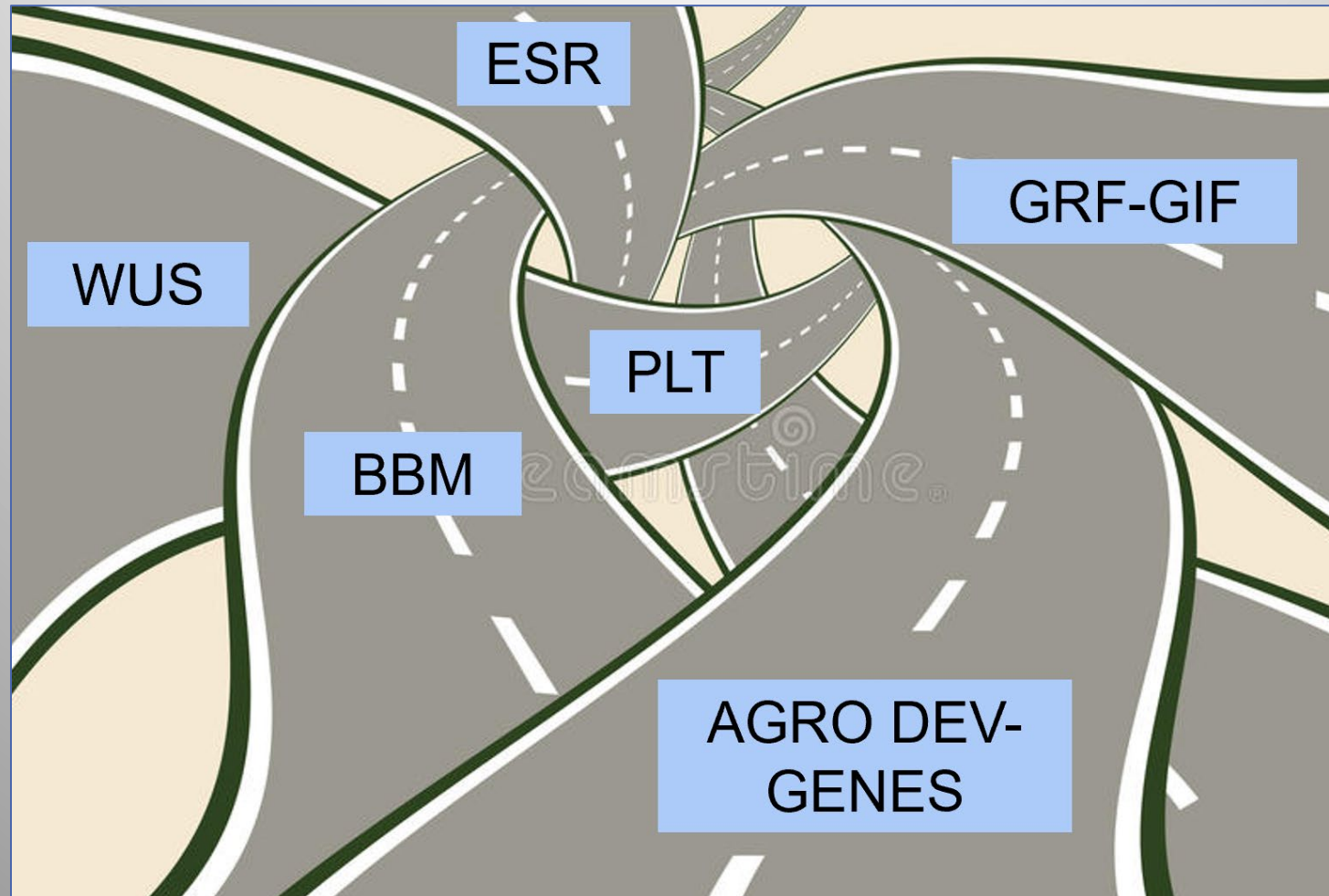
Grants 4Ag



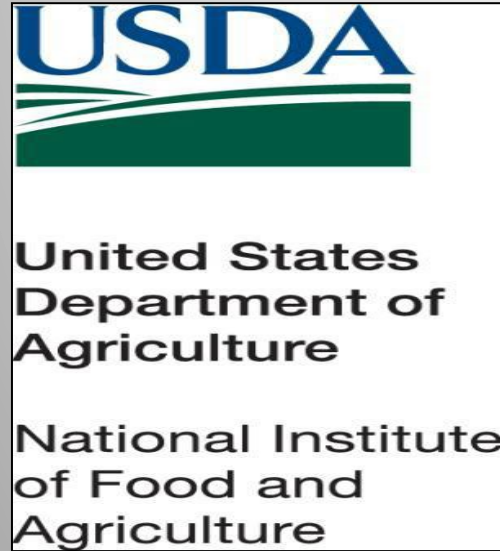
Kalanchoe diademontiana

What I imagined.....easy and rapid DEV gene-assisted transformation..

What we got, a messy and winding road, leading us back and propelling us forward



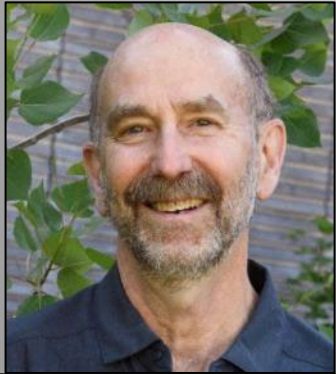
Thanks to our funders and collaborators



GREAT TREES Consortium

Suzano, SAPPI, Arauco, Klabin, SweTree,
Corteva Agriscience

Thanks to all the people in the lab who contributed



Steve Strauss
Director TBGRC, Professor



Cathleen Ma
Transformation &
Greenhouse
Experiments



Lisa Hargest
Biotechnology
Program
Manager



**Greg
Goralogia**
Postdoc,
Flowering &
Gene Editing



Victoria Conrad
Undergraduate
Gene Editing



Kate Peremyslova
GWAS,
Transformation
Experiments



Chaney Hart
PhD Fellow
Ecophysiology/genetics



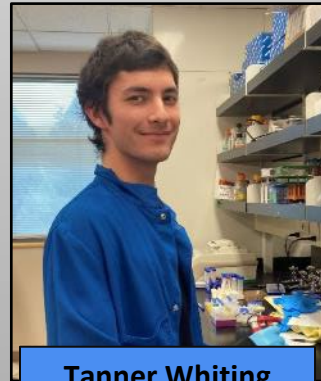
Michael Gordon
PhD Candidate, HIGS



Michael Nagle
Postdoc: GWAS,
Phenomic systems



Chris Willig
Postdoc: Hop
transformation



Tanner Whiting
Undergraduate
Hop transformation



Anthony Marroquin
Greenhouse Manager



Xavier Tacker
Undergraduate
Researcher

